

## Rapid City Catholic School System

## **K-12 Tuition Assistance**

#### Dear RCCSS families:

Thanks to many generous private donors and institutions, the Rapid City Catholic School System (RCCSS) is able to offer financial aid to those families in need. As much as 95% of the tuition can be covered through financial aid.

The financial assistance programs available include TADS, RCCSS Grants, and South Dakota Partners in Education (SDPE).

\*\*Please note, an application through TADS is required for Tuition Assistance (TADS), Grants, or South Dakota Partners in Education (SDPE). Instructions are attached.\*\*

#### TADS:

RCCSS offers financial assistance for families that qualify. Students entering grades K-12 are eligible to apply for tuition assistance. RCCSS uses Tuition Aid Data Services (St. Paul, MN) commonly referred to as TADS, to conduct financial need assessments of our families seeking tuition assistance. The application process is confidential and is required for all families requesting financial assistance.

The minimum award is \$38, the cost of the application, so please do not hesitate to apply. You can reach the TADS website by going to <a href="https://rccss.org/new-families/">https://rccss.org/new-families/</a> or <a href="https://www.mytads.com/">https://www.mytads.com/</a>.

The priority deadline for applications is April 30, 2021. Award notifications will be sent mid-May. Applications are accepted after April 30<sup>th</sup> until funds are no longer available.

#### **GRANTS:**

Thanks to many generous donors, RCCSS is able to offer financial aid grants in addition to the tuition assistance awarded through TADS. Applications are accepted starting in the spring of each year for the following school year. The grants are awarded in July and will be applied to the following year's tuition. I would encourage you to apply for the applicable grants. Please go to <a href="https://rccss.org/district-information/business-office/grants/">https://rccss.org/district-information/business-office/grants/</a> to complete the "Consolidated Grant Application".

#### South Dakota Partners in Education (SDPE):

When completing your TADS application, you will automatically be considered for a SDPE scholarship. There is no need to submit a separate application.

SDPE scholarships are available to students who meet the following requirements:

- The total household income the year before the student enters the program is no more than one hundred and fifty percent (150%) of the federally set amount for the free and reduced-price meals in the National School Lunch Program.
- The student lives in South Dakota while receiving the scholarship.
- The student meets one of the following requirements:
  - Have attended any grade at a K-12 public school the preceding semester
  - o Is entering a K-12 school in South Dakota for the first time
  - o Is entering kindergarten (K) or first grade (1st) or ninth grade (9th)

For more information regarding SDPE please go to https://www.sdpartnersinedu.org/.

If you have any questions regarding the tuition assistance available or how to apply, please contact the RCCSS Business Office at 605-348-1477 x117 or x118



### **TADS Financial Aid Assessment & Your School: Welcome!**

TADS Financial Aid Assessment Service has been selected by your school to conduct fair and confidential financial need assessments for families that may need assistance paying tuition.

To access the TADS online application, visit <u>www.mytads.com</u> and click on 'Financial Aid Assessment' to begin.

If you have questions during the application process, you may reach us at 800-477-8237, Monday through Friday, 8:00 AM to 8:00 PM Central Time. TADS staff are also available through live chat on our website and email at support@tads.com.

Thank you for this opportunity to serve you!

#### **Quick Financial Aid Assessment FAQ**

#### What are the requirements for financial aid?

The financial need evaluation is different for every school and every family. We take into account all aspects of your financial situation during the evaluation.

#### What documentation will I need to complete the application?

The required supporting documentation will be outlined at the beginning and end of the online application and is tailored specifically to what is entered on your application. Typically, TADS requires your most recently filed 1040 tax form (or verification of non-filing status from the IRS), your most recent W-2 statements, your most recent pay stubs as well as documentation of the stated debt on your application. Other documentation may be required.

#### How can I send in the supporting documentation?

You may mail, fax or upload your documentation to TADS. We will give you document submission information at the end of the application.

#### What if I want to leave my online application and come back to it later?

You may log back in to the TADS system and complete the application at any time.

#### How do I know if you have received my fax, mail or upload?

TADS will send you an email within 48 business hours of receiving your fax, mailed document or upload.

#### If my circumstances change, can I change my application?

Please call the TADS helpline if you need to adjust your application, a TADS representative will ask for documentation of these changes to be submitted by mail, fax or upload.

#### What if I have other questions?

TADS is here to help! You may contact us Monday-Friday, 8:00 AM to 8:00 PM Central Time at 800-477-8237, support@tads.com or through our online chat at www.mytads.com.





## Completing the application online is easy, fast and secure. Visit http://www.mytads.com/ to start the application.

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This is a worksheet to help you prepare to fill out the TADS Financial Aid Application and WILL NOT be accepted as an application.

You will need the following supporting documentation before you begin:

- · Most recently filed federal taxes
- Most Recent W-2's received by all Parents/Guardians listed on application
- Recent pay stubs of jobs that Parents/Guardians currently hold
- All documentation that establishes how much miscellaneous monthly or yearly income you currently receive (i.e. welfare, food stamps, unemployment, workers' compensation)
- All corporate, partnership and trust tax forms, if a Parent/Guardian owns 20% or more interest in a corporation or partnership or if any member of the household owns 20% or more interest in a trust
- · Other documentation (recent utility bills, daycare expense, etc.,) may be required

#### SECTION 3 List all jobs held by Parent(s)/Guardian(s) since January 1, 2020, even if no longer at this job

If a Parent/Guardian only received a Form 1099, enter that in Section 4.

- **2.** 2020 Wages, Tips, Other Compensation: This value can be foundin Box 1 of your 2020 W-2. If you do not have your 2020 W-2 yet, use theyear-to-date total off of your last December 2020 paycheck. You may fax the W-2 in later as long as it is before the application deadline.
- **3.** 2021 Estimated Wages, Tips, Other Compensation for this job: If you estimate that your 2021 income from a job will be lower than 2020 income, please attach an explanation of why you believe that will happen.

- 1. Employer Name
- 2. 2020 Wages, Tips & Other Compensation
- **3.** 2021 Estimated Wages, Tips, Other Compensation

#### SECTION 4 List Business, Farm, Corporation, Partnership, Trust and Miscellaneous Income since January 1, 2020

Complete this section even if the business recently closed, or has just opened. Find your relevant tax form below and enter the corresponding line number values for each field on the application. For example: If you filed Form 1065 because you are involved in a Partnership, you should find 'Partnership - Form 1065'in the section below. You will then notice that there are two numbers, 1. and 2. Listed after each number is the action you need to take for that item. Continuing with the Partnership example, you would look at 1. and notice that it says 'Line 22'. Find Line 22 on the Partnership Form 1065 and enter that number into 1. 2020 Actual Net Profit on this application.

1. 2020 Actual Net Profit

2. 2020 Actual Depreciation

3. 2021 Estimated Net Profit

Group 1: No additional fee is required if you submitted tax documentation to the federal government for the following group:

- Miscellaneous Income Form 1099: 1. Line 7, 2. Leave blank
- Business Schedule C: 1. Line 31, 2. Line 13
- Business Schedule C-EZ: 1. Line 3, 2. Leave blank
- Farm Schedule F: 1. Line 34, 2. Line 14
- Estates and Trusts Form 1041: 1. Line 22, 2. Leave blank
- Partnership Form 1065: 1. Line 22, 2. Line 16c

Group 2: An additional processing fee is required if you submitted tax documentation to the federal government for the following group:

- Corporation (Short Form) Form 1120-A: 1. Line 26, 2. Line 20c
- Corporation Form 1120: 1. Line 30, 2. Line 20
- S Corporation Form 1120S: 1. Line 21, 2. Line 14c

|    |   |   |    | •    |                  |      |      |     |      |        |
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| •  | _ | ч | ΝŒ | A P. |                  |      | vion | ш   | V I  | ncome  |

| 1. Welfare Income | Monthly Social Security for:  3. Parent(s)/Guardian(s) | 6. Child Support | 8. Taxable     |
|-------------------|--|------------------|----------------|
| 2. Food Stamps    | 4. Dependents under 19                                 | 7. Alimony       | 9. Non-Taxable |
|                   | 5. Elderly Dependents                                  |                  |                |
|                   |  | <u></u>          |                |

This is a worksheet to help prepare you to fill out the TADS Financial Aid application and will not be accepted by TADS as an application. Do not send this form to TADS or your school.

| SECTION 6 Other Yearly Incom  | me  |  | 2   |  |  |
|---|---|--|---|--|--|
| 1. 2020 Interest & Dividends: This value is found by adding lines 2a, 2b and 3b on your 1040 tax return form.                               | 1. 2020 Interest & Dividends  | Yearly Unemployment 4. Actual 2020   | Miscellaneous Yearly Income<br>6. 2020 Lump Sum             |  |  |
| <b>6.&amp;7.</b> Include any income that is not   | Yearly Workers'Compensation 2. Actual 2020  | 5. Estimated 2021  | 7. Recurring Yearly   |  |  |
| accounted forelse where on this application.  | 3. Estimated 2021   |  |   |  |  |
| SECTION 7 If You Pay Rent   |   | SECTION 8 Yearly Energy Ex   | penses (renters and homeowners)                             |  |  |
| Enter the amount you pay for rent alone; do not include utility expenses unless they are built in   | 1. Monthly Rent   | If you rent, do not include these expenses if they are already included in monthly | 1. Electricity  |  |  |
| to your monthly rental payments.  | 2. Yearly Renters' Insurance  | rental payments. Homeowners should report expenses.                                | 2. Gas, Oil, Coal   |  |  |
|   |   | -  | 3. Water, Sewage  |  |  |
| SECTION 9 Assets and Expense  | es – Home   |  |   |  |  |
| Fill out this section if you are a homeowner.  4. Current Market Value: If you have not had a   | 1. Year of Purchase   | 5. Amount Owed on Home Loans & Mortgages   | 8. 2020 Home Insurance                                      |  |  |
| recent appraisal on your property, use the most recent Real EstateTax Assessment.  5. Amount Owed on HomeLoans &                            | 2. Purchase Price   | 6. Monthly Mortgage Payment  7. 2020 Property Tax                                  | 10. 2020 Rental Income<br>(if not a single family dwelling) |  |  |
| Mortgages: Make sure to include any second mortgages in this figure.  10. 2020 Rental Income: Include rent or                               | 3. Improvements/Additions   |  | 11. 2020 Rental Expenses                                    |  |  |
| mortgage contributions from others living in home.  | 4. Current Market Value   |  | (if not a single family dwelling)                           |  |  |
| SECTION 10 Assets and Expens  | ses – Real Estate other than Hom  | ie   |   |  |  |
| Fill out this section if you own any other properties in addition to your home,   | 7. 2020 Gross Property Income: List the total yearly gross income for properties other          | 1. Number of Properties  | 5. Amount Owed for all Properties                           |  |  |
| including rental properties, land, etc.  4. Current Market Value: If you have not had recent appraisals done on your properties, use        | than home.  8. 2020 Gross Property Expenses: List total expenses for properties. Do not include | 2. Purchase Price of all Properties  | 6. Total Monthly Loan/Mortgage Payment                      |  |  |
| the most recent Real Estate Tax Assessments. <b>6.</b> Total Monthly Loan/Mortgage Payment: List total monthly mortgage or loan payments    | principal paid on loan or mortgage amounts.   | 3. Cost of Improvements/Additions  | 7. 2020 Gross Property Income                               |  |  |
| for all properties other than home.   |   | 4. Current Market Value  | 8. 2020 Gross Property Expenses                             |  |  |
| SECTION 11 Assets and Debt -  | - Automobiles   |  |   |  |  |
| Please enter market value and current debt for the vehicles that you own in items 1., 2. and 3., and requested information for the vehicles | Information for vehicles that you own  1. # of Vehicles   | Information for vehicles that you lease 4. # of Vehicles                           | 6. Yearly Insurance Cost for All Vehicles                   |  |  |
| that you are leasing in <b>4.</b> and <b>5. 6.</b> Yearly Total of Vehicle Insurance Cost: Please enter the yearly cost of insurance for    | 2. Total Current Market Value   | 5. Total Monthly Lease   | _   |  |  |
| all vehicles that you either own or lease.  | 3. Total Debt   |  | _   |  |  |

| TADS  | +  | A+(A+)(A+)(A+)(A+)(A+)<br>I <b>l Aid Applicatio</b><br>A+(A+)(A+)(A+)(A+)(A+)(A+) | A+(A+(A+)(A+)(A+)(A+)(A+)(A+)<br><b>on Worksheet 202</b><br>A+(A+)(A+)(A+)(A+)(A+)(A+)(A+)(A+)(A+)(A | (A+ | (A+)(A+)(A+)(A+)(A+)(A+)(A+)(A+)(A+)(A+)                         |  |
|---|--|---|--|---|--|--|
| SECTION 12 Assets – Recreat   | ional Vehicl                                     | es/Boats  | SECTION 13 Assets – Ca   | sh, Stock                               | s, etc.  |  |
| Value: Include market value for all recreational vehicles that you own. A few examples of   | 1. Value   |   | Checking, Savings, Cash, CD's:     List current value of these accounts, along                       |   | Checking, Savings, Cash, CD's                                    |  |
| recreational vehicles are: Motor homes, boats, motorcycles, all terrain vehicles, personal watercrafts, snowmobiles and dune buggies.  2. Debt: Please list amount you owe for all of the recreational vehicles that you own.   | 2. Debt  |   | with cash on hand.  2. Stocks, Securities, Bonds, Mutual Functions Course to the seaccounts.         | <b>2.</b>                               | Stocks, Securities, Bonds, Mutual Funds                          |  |
| SECTION 14 Assets — Retireme<br>1. Current Total Value: Enter the total amount the<br>are worth. This value is not just the sum of 2. and 3<br>the total worth of the funds from a recent stateme<br>2020 contributions are still pending, please estima  | at these funds<br>3., but rather<br>ent. If year | Total Current Value     Self Managed (IRA, SEP, et                                | c.): Self Managed (IRA, Si   |   | 3. 2020 Contribution–Household<br>Self Managed (IRA, SEP, etc.): |  |
| <ol> <li>2. 2020 Contribution – Household: Enter the total amount that Parents/Guardians contributed towards these funds during 2020. If year 2020 contributions are still pending, please estimate total.</li> <li>3. 2020 Contribution – Employer: Enter the total amount that employers of Parents/Guardians contributed toward these funds during 2020. If year 2020 contributions are still pending, please estimate total.</li> </ol>   |  | Other Managed (401k, etc.   | .): Other Managed (401   | k, etc.):                               | Other Managed (401k, etc.):                                      |  |
| SECTION 15 Medical Expenses   |  |   |  |   |  |  |
| 1. Medical/Dental and 2. Prescription Drugs: Li<br>out-of-pocket expenses that will not be, or have n<br>covered by insurance. Include co-pay amounts   | ot been  | 1. Payments Made in 2020<br>Medical/Dental  | 2. Current Medical Deb<br>Medical/Dental   | t                                       | 3. Annual Insurance Premiums Medical/Dental                      |  |
| 3. Annual Insurance Premiums: If you pay insurar premiums, list the corresponding amounts he Please list the total amount you pay in a year.  |  | Prescription Drugs  | Prescription Drugs   |   | Prescription Drugs   |  |
|   |  | Prescription Eyewear  | Prescription Eyewear   |   | Prescription Eyewear   |  |
| SECTION 16 Alimony and Child  | d Support Ex                                     | penses  |  |   |  |  |
| 1.Child Support Paid to Others (2020) 2. Est  | timated Child Su                                 | pport to be paid to Others (202   | 1) 3. Alimony Paid to Others(2020)   | <b>4.</b> Estir                         | nated Alimonyto be Paid to Others (2021                          |  |
| SECTION 17 Day Care and/or E  | Elderly Care I                                   | Expenses (include sum   | mer camp expenses)   |   |  |  |
| Do not include pre-kindergarten, as this is considered a school expense which should be listed in Section 22.   |  | t Name  | 2. 2020 Payments   |   | 3. Estimated 2021 Payments                                       |  |
| SECTION 18 Charitable Giving (I   | ict vour throa                                   | largest contributions   |  |   |  |  |
| If you made tax deductible donations to non-profit organizations in 2020, list the three organizations you donated the most to and the amount of those donations.  1. Charity Nature 1. Charity |  |   |  | 2.2                                     | 2020 Contributions   |  |
|   |  |   |  |   |  |  |

| SECTIO  | N 19 Miscellane  | eous Debt (do not list   | debt on home or pr   | roperty, medical del  | ot, debt for cars, boats,  | or o                      | ther vehicles)  |
|---|--|--|--|---|--|---------------------------|---|
| include media   | cal debt, vehicle debt, hoi  | nount in each item. Do not me loans, second mortgages  | 1. Credit Card   | <b>4.</b> Loa   | ns–Friends or Relatives  | 6.                        | Education-Parent(s)/Guardian(s)   |
| add all card ba   | ity loans. If you have mo<br>alances together and ento<br>ition of any debt may b  | er the total amount.   | 2. Bank Loans  | <b>5.</b> Ed  | ucation – Dependents   | 7.                        | Other Debt  |
| debt owed fo  |  | otal amount of education<br>clude dependents' tuition<br>t this amount online in   | 3. Loan Companies  |   |  | _                         |   |
| 7. Other Debi   |  | t excluding all other debt   |  |   |  |                           |   |
| SECTIC  | N 21 Contribut   | ions to Education (2   | 021–2022)  |   |  |                           |   |
| contribu  | ich (in your opinion) cai<br>te toward the tuition of<br>old next year?  | n Parent(s)/Guardian(s)<br>all dependents in this  |  | is a non-custodial parent ord<br>ward the education of those<br>ith this form?  |  |                           | other sources contribute toward the<br>e applying for financial aid with this form    |
| SECTION   | N 23 List all Depe   | ndents in the House  | hold; do not includ  | de Parent(s)/Guardi   | an(s)  |                           |   |
| add any addi<br>1040 tax for<br>months or r<br>custodial pare<br>inyour hous<br>1. Depender | tional Dependents. Definin is adependent. In add<br>nore per year and who<br>ent, all children applying fo<br>ehold and not on your to<br>te Earnings in 2020 If a dep | its, please see submit this app<br>ition of "Dependent": Any chil<br>dition, any child who is living<br>is underage 18 qualifies as a<br>orfinancial aidshould be listed a<br>axes. Do not list Parents/Gua<br>pendent held a job in 2020, list<br>rnings from stocks, securitie | d that you can claim on you<br>in your household for six<br>a dependent. If you are a no<br>as dependents, even if not live<br>ardians in this section.<br>the earnings in this section. | 3. 529 Savings I amount saved I anon- 4. Amount Depe will expect the de think is reasona Do 5. Expenses—Bu outside of tuitior | Plan: If the dependent has a 5 nere.<br>ndent Can Contribute: If a deper spendent to contribute something ble for this dependent to coss, Books, Uniforms, etc.: Include | ndenting towntribuexpense | ses that the school requires you to pay<br>es such as fees to play sports or fees for |
| Dependent<br>Number   | 1. Dependent<br>Earnings in 2020   | 2. Dependent Current Savings   | <b>3.</b> 529 Savings Plan   |   | n contribute to education <b>5.</b> ngs for school year 2021-22  | Expe                      | nses - Bus, Books, Uniforms, Fees, etc.   |
| #1  |  | _  |  | _   |  |                           |   |
| #2  |  | _  |  | _   |  |                           |   |
| #3  |  | _  | <u></u>  |   |  |                           |   |
| #4  |  |  | . <u> </u>   |   |  |                           |   |
| #5  |  | _  | <u></u>  |   |  |                           |   |

This is a worksheet to help prepare you to fill out the TADS Financial Aid application and will not be accepted by TADS as an application. Do not send this form to TADS or your school.

When you are ready to fill out an online application, go to www.mytads.com, click on 'Financial Aid' and follow directions.

# WORKSHEET DONOTSUBMIT

#### **Contact TADS**

#### E-mail, Telephone or Fax:

We are available to assist you with questions in filling out your application or to check the status of your application through the following:

**E-mail:** tads-support@communitybrands.com

Toll-free: 1.800.477.8237 We are available Monday through Friday, 7:00 a.m. to 8:00 p.m. Central Time.

Telephone: 612.548.3320 We are available Monday through Friday, 7:00 a.m. to 8:00 p.m. Central Time.

Fax Number: 612.548.3326